Learn how to link your investing accounts in online banking



Step 1

Go to Link Investing Accounts

Once you have signed in to online banking, click the *Link Investing Accounts* link on the right side menu.

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Investing Accounts page, select your provider	Select your provider If you have multiple client IDs for a provider, please	inkeetiisse i Virtual wealth VirtualWealth		Ctrace Investor Otrade Investor		
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Enter your information

In the Client ID field, enter your Client ID found on your VirtualWealth or Qtrade statements.

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Your last name, postal code, and date of birth will auto-populate based on the Client ID you have entered. Click the *Continue* button to link this account.





On the next screen, you'll see a message indicating you have successfully linked your investment account.

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Success! Your VirtualV	Vealth account has been linked.					
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View your investing account information

To view your investing account information, navigate back to the Account Summary home page and click on the *Investing* tab.

Welcome, Eva Elliott Contact Us 🛛 🖂 Secure Messages Settings SIGN OUT motusbank Accounts Bill Payments Transfers Alerts Account Summary \$8,273.93 \$14,344.59 **Open A New Account** Chequing & Savings Investing From high interest savings accounts to mortagges. VirtualWealth - 0 \$14,344.59 Select an Action we offer a wide range of great products. Market Value P TFSA V5A22AHL ADD AN ACCOUNT Reflects values as of the last market close SEE FEATURED RATES cdic 👌 sadc DOWNLOAD MONTHLY STATEMENTS REPORT LOST OR STOLEN CARD : VIEW INVESTING SUMMARY STOP A PAYMENT

Select the investing account you wish to view.

Tip: You can access your provider's account login portal by using the '*Select an Action*' drop down menu.

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	ISHRS CORE S&P TOT US STK ETF	тот	33.000	\$79.33	\$3,422.89	23.86 %
	ISHRS CORE MSCI TOT INTL ETF	DUS	35.000	\$59.72	\$2,732.94	19.05 %
	VANGUARD CDN AGG 8D IND ETF	VAB	49.000	\$27.40	\$1,342.60	9.36 %
	VANGUARD FTSE CDA ALL ETF	VCN	125.000	\$33.56	\$4,195.00	29.24 %
	VANGUARD US AGR 8D HEDG ETF	VBU	36.000	\$26.60	\$964.80	6.73 %

Continues on next page





For the selected account, you will see a high-level summary of your account details, such as the total market value of your investments, account holdings, account history, and other details.

You can give your account a nickname, and print or download your account information.

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ISHRS CORE MSCI TOT INTL ETF	IXUS	35.000	\$59.72	\$2,732.	94	19.05 %
VANGUARD CDN AGG BD IND ETF	VAB	49.000	\$27.40	\$1,342.	60	9.36 %
VANGUARD FTSE CDA ALL ETF	VCN	125.000	\$33.56	\$4,195.	00	29.24 %
VANGUARD US AGR BD HEDG ETF	VBU	36.000	\$26.80	\$964.	80	6.73 %





Unlink your investing account

To unlink your investing account from motusbank Online Banking, navigate back to the Account Summary home page and click on the *View Investing Summary*.

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Click '*Yes*' to confirm that you wish to unlink this account.

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Tip: you can re-link accounts any time by following steps 1 and 2.

